# Community Impact Report

2023 Travis Credit Union embodies the credit union philosophy of People Helping People. Our Community Impact Commitment provides financial education, financial literacy and financial advocacy to people of every socioeconomic status to help them achieve financial wellness.













## Empowering Your Financial Dreams

Whether you are saving, investing, or planning for the long term, Travis Credit Union is here to help you every step of the way. We can help you make informed decisions, grow your wealth, and achieve your financial goals.

We believe in the power of dreams and that every dream is worth pursuing, no matter how big or small. Whether you are dreaming of attending college, owning your first home, starting your own business, traveling the world, or enjoying a comfortable retirement, we are committed to helping you turn your financial dreams into reality.

#### **About Travis Credit Union**



Founded in 1951 on Travis Air Force Base to support the local community, Travis Credit Union now serves 12 Northern California counties and is the 12th largest credit union in California with 250,000 members and nearly \$5 billion in assets. Anyone who lives, works, worships or goes to school in any of the counties we serve, is eligible to become a member.

For more than 70 years, we have offered our members the tools and resources they need to help make their financial goals a reality. Our comprehensive range of products and services is designed to support them at every stage of their financial journey.

## Every Dollar Counts Our Economic Impact



and state taxes





in Annual Payroll supporting local business economy and employment



**193 vehicle loans** via Community Development Financing totaling **\$2,123,806.82** through the Driving Clean Assistance Program.

## Rooted in the Community

More than

11,000

people articipated in our Financial Education sessions, including 8,700 youth

10,020

teens participated in TCU's Mad City Money Youth Financial Boot Camp since 2009

More than **\$557,000** 

awarded in Community Impact Scholarships awarded to 364 students since 2004

**15,000** pounds of sensitive documents shredded in 2023

More than **300** 

community events hosted or participated in

**500** 

foster and homeless youth attended financial aid events or received financial education

2,946

Travis Air Force Base airmen and other military personnel received financial education training and resources

22,754

pounds of food creating 18,965 meals donated to local food banks

Donated more than

\$130,000

in support of local nonprofits

10,000

bilingual savings coloring books distributed to support childhood financial education

**15** 

new partnerships were established in Contra Costa, Solano, Napa, Yolo, and Merced counties to bring financial education for youth to its communities

Supported the Volunteer Income Tax Assistance Program (via a partnership with the IRS and United Way Bay Area) which brought back more than *\$3 million to the community* through free tax returns

#### **Travis Partners With**



Non-Profits and Foundations



Local Economic Development Centers:

Small Business, County Economic Development, Housing and Spark Point



**Government Organizations:** 

Local, State and Federal Government Offices; Chambers of Commerce, County Libraries and Offices of Education (K-12 and Post-secondary)



Travis Air Force Base Support Organizations

 $+ \, \text{All compiled information and statistics are from the Travis Credit Union 2023 calendar year.} \\$ 















## **Awards & Recognition**

Travis Credit Union has been recognized at the federal, state and local levels for its longstanding financial education and financial advocacy efforts.



**2023 Best Bank and Best Credit Union,** "Best of 2023
Awards" by the Vacaville Reporter



**2023 Best Credit Union** in the "2023 Readers' Choice Awards" by the Fairfield Daily Republic



2023 Children's Network of Solano County "Champion for Children" Award



**2022 Best Credit Union** "Best of 2022 Awards" by the Vallejo Times-Herald



2022 Air Force Distinguished Credit Union of the Year



2022 Forbes –
Best-in-State Credit Union
(2nd consecutive year)



**2022 Center for Inclusion in Financial Services** – Catalyst Award: Diversity, & Inclusion



**2022 Champion & Change Agent,** Vacaville
Boys and Girls Club



2022 Credit Union Times -Luminary Award: Diversity, Equity, & Inclusion



2021 CUNA National
Desjardins Youth Financial
Education Award



2021 CUNA In-State
Desjardins Youth Financial
Education Award



2021 CUNA In-State
Desjardins Adult Financial
Education Award





















### **Travis Credit Union Foundation**



Established in 2017 as the philanthropic arm of Travis
Credit Union, Travis Credit Union
Foundation (TCUF) is committed to making a positive impact in the communities it serves through financial education, charitable giving, and community support.



#### **Financial Advocacy**

In 2023, TCUF has received **\$439,539** in donations and grants for its work in financial advocacy.



#### **Financial Wellness**

It distributed **\$20,750** to local non-profit organizations in support of financial wellness initiatives in Northern California.



FOUNDATION

Visit **tcufund.org** to learn more!



Become A Member Today!



